

Wealthy Families

CONNECTION

Farkouh
Furman & Faccio^{LLP}
Certified Public Accountants and Advisors



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Wealthy Families

Wealthy families are looking for more from their financial advisors than ever before. For many clients we serve as the "family office," providing specialized advice and service in response to your unique issues. Your issues may include proper strategies for structuring wealth preservation, estate generation transfers, financial planning and assistance with investment decisions. At Farkouh Furman & Faccio LLP, you can trust that we will understand the personal and emotional sensitivity related with these issues.

The federal and state tax codes are constantly changing requiring your financial strategies to be in a state of continuous

review. We thoroughly examine proposed and final tax code changes and advise you how to take advantage of those changes or minimize their impact.

We realize that your financial strategies may require the assistance of other professionals. We have developed a vast network of professional relationships with attorneys, bankers, investment advisors and managers, venture capitalists, retirement experts and insurance brokers. We are very comfortable working with the professionals with whom you have existing relationships or, if requested, we would be more than happy to introduce you to other professionals that better suit your needs.



Wealthy Family Services

- Cash flow management
- Establishment and operation of charitable foundations
- Estate planning
- Financial planning
- Investment consulting and analysis
- Philanthropic consulting
- Retirement planning
- Succession planning
- Tax planning and compliance
- Wealth transfer strategies

Services

- Tax Planning and Compliance
- Assurance and Accounting
- Business and Advisory Consulting
- Mergers and Acquisitions
- Financial Planning

MEMBERSHIPS:

American Institute of Certified
Public Accountants

New York State Society of Certified
Public Accountants



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